Case 1:08-cv-01102-VM Document 2 Filed 02/01/2008 Page 1 of 1

LYONS & FLOOD, LLP 65 West 36th Street, 7th Floor New York, New York 10018 (212) 594-2400

Attorneys for Plaintiff GLORY WEALTH SHIPPING SERVICE LTD.

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

GLORY WEALTH SHIPPING SERVICE LTD.,

ECF CASE

Plaintiff,

- against -

08 Civ. 1102 (VM)

FIVE OCEAN CORPORATION LTD.,

Defendant.

RULE 7.1 DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Edward P. Flood, a member of the Bar of this Court and a partner in the firm of Lyons & Flood, LLP, attorneys for plaintiff GLORY WEALTH SHIPPING SERVICE LTD., certifies upon information and belief that said plaintiff is not a publicly held corporation in the United States and that there are no corporate parents, subsidiaries, or affiliates of plaintiff which are otherwise publicly held in the United States.

Dated: February 1, 2008

LYONS & FLOOD, LLP Attorneys for Plaintiff GLORY WEALTH SHIPPING LTD.

Kal us Lyon

By:

Kirk M. Lyons (KL-1568) Edward P. Flood (EF-5797) 65 West 36th Street, 7th Floor New York, New York 10018 (212) 594-2400